



Beneficiary Designation



You can make a lasting impact in just a few minutes and at no cost to your current budget. Simply name The HALO Trust USA as a beneficiary on one of your assets. Below are common examples:

- IRAs and retirement plans
- Life insurance policies
- Donor advised funds
- Commercial annuities



To name The HALO Trust as a beneficiary on your assets, contact your plan or asset administrator and request a change-of-beneficiary form. Designate The HALO Trust USA as a beneficiary and decide the percentage (1 to 100) you would like us to receive on the form. When completed, return the form to your administrator and notify us of your decision.

Please contact Diana Tatili for more information at: Diana.Tatili@halousa.org

www.halotrust.org